

BEAUFORT COUNTY PLANNING FOR THE FUTURE OF YOUR FARM

Please complete this section BEFORE the workshop.

All responses are anonymous and confidential.

1. Are you aware of where to obtain information to assist you and your family in farm transition and estate planning?

Yes No

2. If you have developed a farm transition or estate plan, have you started to implement it?

Yes No Do not have one

3. Have you discussed your wishes for your land and assets with your family?

Yes No

4. Are you aware of the importance of estate tax, capital gains tax and other tax information when developing an estate plan?

Yes No

5. Have you utilized the services of professional advisers such attorneys, CPAs, financial advisers, crop insurance agents and others on specific types of tools for farm transition?

Yes No

7. How many acres of land do you own?

Beaufort Washington Pitt Pamlico Other

8. How many acres of land do you rent/lease?

Beaufort Washington Pitt Pamlico Other

Please complete this section AFTER the workshop.

All responses are anonymous and confidential.

1. Has this workshop increased your knowledge of taxes and the tools available for estate planning as well as the impacts these have on estate planning?

Yes No

2. If you currently have a farm transition or estate plan, will you reevaluate it after this workshop?

Yes No Do not have one

3. Will you consider developing a farm transition or estate plan after this workshop?

Yes No Don't know Already have a plan

4. Will you consider developing a long term strategy of farm transfer to include a farm transition plan, estate plan and/or business plan after this workshop?

Yes No

5. After this workshop, will you seek the help of a qualified professional (attorney, CPA, Extension agent, Insurance agent, etc.) for assistance?

Yes No Don't Know

6. Will you share the information from this workshop with family members or others?

Yes No

7. After this workshop, will you attend additional workshops to help you develop a farm transition plan?

Yes No

8. Would you have an interest in receiving additional education about farm transition planning through a one-on-one no cost consultation?

Yes No

9. Please add any additional comments or thoughts below.

Thank you! Your time and effort with this evaluation will help us see what worked for this workshop and what the needs are for landowners in this region.

