

## **ONSLOW COUNTY PLANNING FOR THE FUTURE OF YOUR FARM**

**Please complete this section BEFORE the workshop.**

All responses are anonymous and confidential.

**1. Are you aware of where to obtain information to assist you and your family in farm transition and estate planning?**

Yes  No

**2. Are you aware of your county's Present Use Value (PUV) tax deferral program and its application?**

Yes  No

**3. Are all qualifying acres you own currently enrolled in PUV?**

Yes  No  Don't know

**4. If you have developed a farm transition or estate plan, have you started to implement it?**

Yes  No  Do not have one

**5. Have you discussed your wishes for your land and assets with your family?**

Yes  No

**6. Are you aware of the importance of estate tax, capital gains tax, and other tax information when developing an estate planning?**

Yes  No

**7. Have you utilized the services of professional advisers such attorneys, CPAs, financial advisors, crop insurance agents and others on specific options as you consider farm transition?**

Yes  No

**8. How many acres of land do you own?**

Onslow  Pender  Carteret  Other

**9. How many acres of land do you rent/lease?**

Onslow  Pender  Carteret  Other

**Please complete this section AFTER the workshop.**

All responses are anonymous and confidential.

**1. Has this workshop increased your knowledge of the PUV program and its importance to farm transition?**

Yes  No

**2. Has this workshop increased your knowledge of various tax laws and their impacts on estate planning?**

Yes  No

**3. As a result of this workshop, will you enroll qualifying property in the PUV program?**

Yes  No  Don't know  Already enrolled

**4. If yes, approximately how many forested acres would you enroll?**

\_\_\_\_\_

**5. If yes, approximately how many non-forested acres would you enroll?**

\_\_\_\_\_

**6. If you currently have a farm transition or estate plan, will you reevaluate it after this workshop?**

Yes  No  Do not have one

**7. Will you consider developing a farm transition or estate plan after this workshop?**

Yes  No  Don't know  Already have a plan

**8. Will you consider developing a long term strategy of farm transfer to include a farm transition plan, estate plan and/or business plan after this workshop?**

Yes  No

**9. After this workshop, will you seek the help of a qualified professional (attorney, CPA, Extension agent, insurance agent, etc.) for assistance?**

Yes  No  Don't Know

**10. Will you share the information from this workshop with family members or others?**

Yes  No

**11. After this workshop will you attend additional workshops to help you develop a farm transition plan?**

Yes  No

**12. Would you have an interest in receiving additional education about farm transition planning through a one-on-one, no cost, consultation?**

Yes  No

**13. Please add any additional comments or thoughts below.**

Thank you! Your time and effort with this evaluation will help us see what worked for this workshop and what the needs are for landowners in this region.

